



## Tuesday June 4<sup>th</sup>, 2019

### **Session 1 - Overview of the Government Procurement Obligations in Canada's International Trade Agreements**

**Nadine Nickner**, Deputy Director Procurement, Trade and Environment, Global Affairs Canada

Mrs. Nickner was appointed Deputy Director of the Government Procurement, Trade and Environment division at Global Affairs Canada in September 2016. The Government Procurement section of the Government Procurement, Trade and Environment division is responsible for developing and leading Canada's trade policy positions in an international context in the area of government procurement.

Before joining the Government Procurement, Trade and Environment division, Mrs. Nickner was responsible for leading Canada's positions in the area of intellectual property. In this capacity, Mrs. Nickner was Canada's Lead Negotiator for intellectual property in several Free Trade Agreement negotiations, including the Canada-Korea Free Trade Agreement.

Prior to joining Global Affairs Canada in 2010, Mrs. Nickner worked in the Latin and South America Division at Environment and Climate Change Canada, where she co-led the negotiations of the parallel Environment Agreements and Environment Chapters in Canada's Free Trade Agreements with Colombia, Panama and Peru.

### **Session 2 - Innovation Procurement in the Public Sector - Factors for Success**

**Melissa Sharpe-Harrigan**, BA, MA, Manager, Innovation and Change Management, TransForm Shared Service Organization

Melissa Sharpe-Harrigan has over ten years of policy, research, and strategic program planning experience. She is currently the Manager of Innovation and Change Management at TransForm, and has worked in healthcare for five years. Her background is in program and policy development in social sectors, and she has worked for both federal and regional governments. Melissa holds a Bachelor of Arts from

Carleton University, a Masters from York University, and is currently completing her PhD at Trent University.

***Renée McIntyre, B.A, CSCMP, Director, Supply Chain, TransForm Shared Service Organization***

Renée McIntyre has over 17 years of experience in health care management, and is currently the Director, Supply Chain, with TransForm Shared Service Organization. Renée has a diverse background in supply chain management, strategic sourcing, negotiations, capital procurement, customer service, relationship management, and environmental services. Renee holds a Bachelor of Arts from the University of Windsor, and is a Certified Supply Chain Management Professional with the Supply Chain Management Association.

### **Session 3 - Exploring the What, Why, and How of Social Procurement Policy and Practice**

***David LePage, Manager Partner, Buy Social Canada***

David LePage is the Managing Partner of Buy Social Canada. Buy Social Canada, a network of partners across Canada, advocates for and promotes a supportive public policy environment and the practice of leveraging community value from existing procurement. Buy Social Canada offers a 3rd party Social Enterprise Certification Program and provides direct support to governments and corporations on social procurement policy, practice and measurement.

David LePage is engaged with social enterprise in multiple roles. David is the Executive Director of Community Impact Real Estate in Vancouver's Inner City; a founding partner of the Social Enterprise Institute, and serves on several Board of Directors, including the Social Enterprise World Forum, SEWF and the Social Enterprise Council of Canada. He is a Program Adjunct for the University of Fredericton MBA in Social Enterprise Leadership.

### **Session 4 - Treasury Board of Canada Secretariat presentation on materiel management policy and issues**

***Phil Jacobson, Senior Advisor, Materiel Management Policy, Acquired Services and Assets Sector, Treasury Board Secretariat***

Phil Jacobson has worked as a senior advisor at the Treasury Board Secretariat for the past 10 years. He has worked on a wide range of files and issues including the Policy on Management of Materiel, led a number of files including the Common Services Policy as well as leading on initiatives and issues such as the right of first refusal for guard services, the management accountability framework (MAF), various evaluations and Treasury Board submissions. Currently Phil is leading on the TBS exercise for Policy Suite

Reset as it relates to materiel management and the Common Services Policy. Prior to coming to TBS, Phil worked at Environment Canada in the Meteorological Services of Canada sector.

***Maurice Vodon, Senior Policy Analyst, Materiel Management Policy Acquired Services and Assets Sector, Treasury Board Secretariat***

Maurice has been a senior policy analyst on materiel management policy at the Office of the Comptroller General's Real Property and Materiel Policy Division for the last 11 years. In this role he has led many initiatives including chairing the TBS Materiel Management Working Group, leading the development and revisions for the TBS Guide to Management of Materiel, the 2008 TBS Guide to Management of Movable Heritage Assets, and the chapter on Accommodation Guidance for Departments in the TBS Guide to Management of Real Property. Over the past year, he has also assumed leadership for the fleet management policy and most recently the work on revising the Fleet Directive: Executive Vehicles. Previous to his work at TBS, held policy analyst positions at both CFIA and PSPC in real property and on information management and technology policy at DFO, and Spectrum Management & Telecommunications at Industry Canada.

***Zicky Hammud, Senior Policy Analyst, Materiel Management Policy Acquired Services and Assets Sector, Treasury Board Secretariat***

Zicky Hammud is a senior analyst at the Treasury Board Secretariat's (TBS) Acquired Services and Assets Sector. He has been in this position for four years and, in addition to working on various initiatives related to governance and policy development in the area of materiel management, has led on such files as the Management Accountability Framework (MAF) and the requirements surrounding Controlled Goods in the Government of Canada. Prior to coming to TBS, Zicky worked at PSPC's Industrial Security Sector and at Government Consulting Services.

## **Session 5 - The Dreaded Debrief**

***Steve Johnston, Managing Director, RFP Solutions Inc.***

Steve Johnston is the Managing Director of RFP Solutions Inc., specializing in providing procurement and fairness support to all levels of the public sector in Canada. Steve is a Fairness Specialist for Public Services and Procurement Canada's Fairness Monitoring Program. Prior to joining RFP solutions in 2010, Steve enjoyed a career in the Federal Public Service for more than 35 years. Steve has over 30 years of experience in public sector procurement. In the last 5 years alone, he has provided Fairness Monitor and Advisory services to over 50 high profile public procurement projects, including a variety of infrastructure, capital equipment, complex services and solutions' acquisitions, across a variety of sectors; collectively valued at over \$12 Billion.

Steve is the former Corporate Secretary for Indian and Northern Affairs Canada (now Indigenous and Northern Affairs). As a member of the department's Senior Executive Committee, he was responsible for providing executive support and planning to the Minister's and Deputy Minister's offices, as well as for the corporate management of the department's Access to Information and Privacy and Indian and Inuit Art Centre programs. Steve established the department's Centre for Integrity, Values and Conflict Resolution and served as Senior Integrity Officer. In this role, Steve was the Departmental liaison to the Procurement Ombudsman on fairness, and was also responsible for conducting investigations and reviews into procurement and fairness issues.

Prior to his appointment as Corporate Secretary, Steve served as INAC's Director of Administrative Services for nine years where he was responsible for a wide range of support services, including the management of the department's \$250 million plus annual procurement program and management of departmental assets and property. During this time, Steve was a very active member of the federal procurement and real property communities, serving on various interdepartmental fora. He was a member of CIPMM's Board of Directors for many years and served both as President for three (3) terms and as past president. He was also a founding member of the Real Property Institute of Canada. In 2012, Steve received the Queen's Diamond Jubilee Medal in recognition of his contributions to the Federal Public Service.

***Cathryn Kallwitz, Director, Operations, RFP Solutions Inc.***

Cathryn Kallwitz is RFP Solutions' Director, Operations, managing all aspects of our operations as well as leading the development of procurement process methodologies and standards. As a member of RFP Solutions' team, she provides strategic and transactional advice and assistance to clients in the planning, development and execution of complex strategies, risk assessments, RFX requirements, organizational asset management and procurement requirements and the design, development and implementation of qualitative and quantitative research strategies, information management and evaluation methodologies and document standards.

Drawing upon her experience from over 700 projects for over 100 federal departments, agencies, and crown corporations, provincial and territorial governments and MASH organizations, she and her team work to support both corporate administrative staff and program personnel within the client organization.

Cathryn is also responsible for the design and management of the development and operation of Setaside Solutions' C5 Expert™ software-system which assists public sector organizations and Indigenous Nations in identifying procurement obligations under Comprehensive Land Claims Agreements.

Cathryn possesses over fourteen (14) years of full-time practical and relevant work experience in the field of strategic procurement and asset/materiel management. Cathryn has extensive experience in the procurement of IM/IT goods and services, engineering and environmental services, capital construction projects, equipment and related goods and services, a wide-range of professional and operational services and

process design and implementation for a variety of alternative service delivery, grants and contributions and related funding proposal processes.

Cathryn holds a Bachelor of Arts (Combined Hons.) degree in Political Science and Sociology from Carleton University, and has completed the course work portion of a Master of Arts (MA) in Sociology at Carleton. Cathryn is located in Ottawa.

### **Session 6 - Safe. Secure. Digital Bid Receiving**

**Tom G. Brown**, *Manager, Digital Solutions, Canada Post*

Tom Brown is a manager at Canada Post within the digital team with a primary focus of onboarding clients and finding creative solutions when challenges arise. With over 28 years at Canada Post in various IT functions and supporting products like epost, epost Connect and now Digital Proof of Identity, Tom has found himself at the centre of all the digital team initiatives and is the driving force when things need to get done. Tom graduated from Northern Alberta Institute of Technology with a diploma in Electronics Engineering Technology.

**Angela Riccardi**, *Manager, Digital & Data Business Solutions, Canada Post*

Angela Riccardi is a Manager of Digital and Data Business solutions, an enterprising and client-centric problem solver with solid experience in the production process as it pertains to **Direct and Database Marketing, License Data Products, epost, epost connect and Digital Proof of Identity**. With her knowledge & understanding of these products, Angela a source of support and training for both internal and external clients, providing in-depth Analytics, Digital and Database Solutions to support Sales efforts to build, grow and acquire business for Canada Post.

### **Session 7 - Innovative Solutions Canada**

**Milan Konopek**, *Internal Government relations manager, Innovation, Science, and Economic Development*

Milan is the manager for internal government relations in the Innovative Solutions Canada (ISC) Secretariat. He leads a team of officers tasked with supporting 20 Canadian federal departments and agencies to use ISC. Prior to joining the ISC Secretariat, Milan played a central role in the policy design of the program. Before joining Innovation, Science and Economic Development Canada, Milan spent 6 years at the Organisation for Economic Co-operation and Development (OECD) working in its Private Sector Development division. He led several projects designed to help governments in South East Europe adopt OECD best practices in innovation policy design. Milan spent the first half of his career working at Global Affairs Canada in the Investment Trade Policy branch and Policy Research Bureau.

***Samantha Walker, Team Leader, Innovative Solutions Canada Secretariat, Public Services and Procurement Canada***

Samantha Walker joined the public service in 2009 as an administrative assistant at the Canada School of Public Service. Over the last 10 years she has held various procurement positions and has worked at Aboriginal Affairs and Northern Development Canada, Canada Border Services Agency, and now Public Services and Procurement Canada. She is currently one of two Supply Team Leaders responsible for the management of the Innovative Solutions Canada program procurement process.

### **Session 8 - Venturing into the Unknown - Contribution Agreements and Third Party Evaluators Lessons learned from the Faro Mine Project**

***Amanda Wiebe, Procurement Specialist, Procurement Branch, Environmental Services Acquisitions Team Procurement***

Amanda Wiebe began her career with Public Services and Procurement Canada in 2011 as a supply chain management student on a four-month co-op term from the University of Manitoba. She returned to PSPC full-time upon graduation in 2013. During her career with the federal government she has continued to focus on procurement, including the purchase of goods and services, as well as real property and environmental services contracting. Currently she manages a number of contracts for the Giant Mine Remediation Project, a project focused on the remediation of a former gold mine turned highly contaminated site.

***Katherine Bogus, Team Leader, Acquisitions and Compensation Branch, Environmental Services Acquisitions Team***

Katherine Bogus began her career with Statistics Canada in 2006, and had the opportunity to visit remote, northern locations completing enumeration and HR. After this term, she received a position with Public Works & Government Services Canada as a Procurement Assistant. Over the years, she gained knowledge of the procurement process and became a Supply Specialist with Real Property Contracting. During this time, she gained significant experience in construction procurement. In 2015, Katherine joined the Environmental Services Acquisition Team as the Procurement Team Leader for the Giant Mine Remediation Project and the Faro Mine Remediation Project.

### **Session 9 - Evaluation Masterclass: The Secrets To Success**

***Philip Lear, International Account Director, Commerce Decisions***

- Supplier Selection expert for complex/ strategic procurement projects.
- Experience of global procurement processes, eProcurement technology and evaluation best practice methodologies.

- Extensive knowledge of international infrastructure and defence organisations and how to make more effective robust and evidence based procurement decisions.
- Transparency and Social Value Champion
- Offset Programme and Prosperity Model Design

### **Session 10 - CBSA Procurement Transformation**

**Josephine Dahan**, *Director, Strategic Procurement Division, Agency Comptroller, Finance and Corporate Management Branch, Canada Border Services Agency*

Josephine Dahan is the Director of Strategic Procurement Division for the Canadian Border Services Agency. She is a seasoned procurement expert with over 14 years of government procurement experience with a vast array of experience across a number of departments and commodities. She started off her career at Canada Post in their procurement development program where she completed the Purchasing Management Association of Canada certification. She then joined the federal government where she worked on large complex procurements and led several procurement transformation initiatives at Public Works and Government Services Canada (PWGSC) now known as Public Services and Procurement Canada (PSPC), Employment and Social Development Canada (ESDC), Global Affairs Canada (GAC) and currently the Canada Border Services Agency (CBSA). She has extensive experience in category management and strategic sourcing within government generating over \$100M in cost savings to date.

**Mathew Woods**, *Acting Manager, Strategic Procurement Division (SPD), Finance and Corporate Management Branch, Canada Border Services Agency*

Over his 9 year career, Matthew Woods has worked for the Canada Revenue Agency, the Canada Border Services Agency, the Canadian Food Inspection Agency, as well as Indigenous and Northern Affairs Canada in both a Procurement and Procurement Reporting capacity. More recently, he transitioned to a Policy and Strategic Procurement role with the Strategic Procurement Division of the Canada Border Services Agency where he is tasked with the renewal of the Agency's Procurement Policies and Procedures, in addition to growing the division's reporting, planning and business analytics capabilities as the division moves towards a commodity management service delivery model.

### **Session 11 - Challenge-Based Solicitation for an Event Broker: A history of intense collaboration and informed creativity**

**Guylaine Carriere**, *Procurement Modernization Director, Shared Services Canada*

Guylaine has more than 18 years of experience in the field of procurement. She is currently the Director of Procurement Modernization at SSC.

**Stephen Dugas**, *Project Manager, GC Digital Exchange, Office of the Chief Information Officer of Canada, Treasury Board of Canada Secretariat / Government of Canada*

Stephen Dugas is a Project Manager at GC Digital Exchange at the Office of the Chief Information Officer of Canada at Treasury Board of Canada Secretariat

### **Session 12 - Computers for Schools - Moving Forward**

**Josie Brocca**, *Director, Cyber Certification, Tech & Talent Connected Canada Branch Innovation, Science and Economic Development Canada*

Josie Brocca is Director, Cyber Certification, Tech and Talent at the Department of Innovation, Science and Economic Development. In this role she oversees a number of digital inclusion programs to better enable Canadians to participate in the digital economy. Combined these programs deliver refurbished computers to schools, communities and individuals; offer internships to up skill youth; and, provide low income Canadians with access to the Internet. She is also establishing a program to cyber certify small and medium-sized enterprises.

Ms. Brocca has worked for the Government of Canada since 2001 but for the last three years, took a leave of absence to join the Organisation for Economic Co-operation and Development (OECD) where she managed a meeting of Ministers on the digital economy; was an Advisor to the German G20 Presidency on issues relating to the digital economy; conducted research on the digital gender divide; and, developed a policy hackathon for women entrepreneurs.

### **Session 13 - Information And Communication Technology Accessibility**

**Jeffrey Stark**, *Manager of the Accessibility, Accommodations & Adaptive Computer Technology (AAACT) Program, SSC*

Jeffrey Stark is widely respected both in the Government of Canada and abroad as an expert in Inclusive and Accessible Information & Communication Technology. He has been working in this field for over 25 years. He manages the AACT Program, a group of passionate, engaged, enthusiastic and experienced Subject Matter Experts.



**Jean-Marc Parisi**, Support Analyst, Accessibility, Accommodations & Adaptive Computer Technology (AAACT) Program, SSC

Jean-Marc is an Adaptive Computer Technology Subject Matter Expert with 20+ years of experience in adapting solutions covering the whole gambit of visual, physical, hearing and learning disabilities.

**Brad Souster**, Accessibility Subject Matter Expert, Accessibility, Accommodations & Adaptive Computer Technology (AAACT) Program, SSC

Brad Souster is an Accessibility Subject Matter Expert with 10+ years' experience across multiple facets of accessibility as a Web Developer, Graphic Designer and Web Writer. He is a member of the interdepartmental Access Working Group (AWG) and contributor to the Web Experience Toolkit (WET).

#### **Session 14 - Data Matters!: Proactive Disclosure and Improving Data Integrity**

**Sebastian Lacey**, Research Analyst, Treasury Board of Canada Secretariat

Sebastian Lacey is a policy analyst within the Procurement Policy Division within the Treasury Board of Canada Secretariat. He recently graduated from the Balsillie School of International Affairs with a Masters in Global Governance. He also holds a honours bachelor degree from the University of Windsor in International Relations and Development Studies.

**Mark Schizkoske**, Director, Operations Policy, Treasury Board of Canada Secretariat

Mark Schizkoske has over thirty years' experience in federal government contracting. He spent over twenty years in the Department of National Defence procuring major weapon systems. For the past eleven years he has been the Director of Operations; Procurement Policy Division within the Treasury Board of Canada Secretariat.

#### **Session 15 - Vendor Performance Management**

**Matthew Sreter**, Executive Director, Strategic Policy Development and Integration Directorate

Matthew Sreter is the Executive Director of the Strategic Policy Development and Integration Directorate for Acquisitions and Defence Procurement at Public Services and Procurement Canada (PSPC).

Matthew began his career with the Government of Canada in 2001, and since then has worked for various departments and agencies in increasingly senior positions. He holds a degree in law from Carleton University.

Before joining PSPC in 2015, Matthew led and contributed to various program mandates within the Canadian International Trade Tribunal (CITT) and the Canada Border Services Agency. Matthew was Head of CITT's Research, Investigations and Appeals Branch where he led operations, policies and enterprise-wide change initiatives and was Director of Trade and Anti-dumping Policy at CBSA. Matthew was also Special Advisor to the Chairperson of the CITT where he provided advice on multidimensional and complex matters.

Matthew spends his weekends at the soccer field with his four daughters.

***Jason Knowles, Strategic Advisor, Procurement Policy, Vendor Relations, Shared Services Canada***

Jason Knowles has 14 years of experience in procurement in federal government. He currently works for Shared Services Canada (SSC) in procurement policy, and leads the development of SSC's Vendor Performance Incentive (VPI) initiative.

#### **Session 16 - Security and Controlled Goods**

***Christopher Douglas, Controlled Goods Program Coordinator, Security Branch department, National Research Council Canada***

Christopher Douglas is the National Research Council's Controlled Goods Program Coordinator. He began his public service career working for the Controlled Technology Access and Transfer Office located within the ADM Materiel's branch of the Department of National Defence. Chris has over 8 years experience within the public service supporting activities in relation to controlled goods compliance and the export of defence regulated technologies. His expertise pertains to projects involving Canada's Defence Production Act, the U.S. Arms Export Control Act, and the Export Administration Act, in addition to providing specialised training and strategic advice on foreign government export and retransfer authorisations as required. Chris joined in the Canadian Armed Forces in 1997 and continues to serve in a part time capacity as a military reservist with 33 Combat Engineer Regiment in Ottawa.

# Wednesday June 5<sup>th</sup>, 2019

## **Session 17 - Procuring for the Border Service Officer program at CBSA**

**Nancy Cleroux**, Senior Contracting Officer, Strategic Procurement Division (SPD), Finance and Corporate Management Branch, Canada Border Services Agency

Nancy Cleroux is the acting Team Leader for the Strategic Procurement Division (SPD). She began her career at the National Research Council, and has since worked for multiple Department such as Global Affairs, Library and Archives, Canada Border Services Agency, and the Department of National Defense, before finally coming back to her true home away from home, the Canada Border Services Agency. She has 16 years of procurement experience in a wide array of commodities, which includes: professional services, IM/IT goods and services, security goods, guard's services, real property, property maintenance, medical services, veterinary services, transportation services, and many more. Currently, as part of the professional strategic sourcing program, Nancy leads a number of special project such as: Guns and Gangs, Asylum Seekers, Section 6 requirements, supporting Detentions Centers and the Rigaud College, Human Rights contracts, and Professional Service Contracts for Nationalization and Transformation.

**Anik Devlin**, Senior Contracting Officer, Strategic Procurement Division (SPD), Finance and Corporate Management Branch, Canada Border Services Agency

Anik Devlin is an acting Team Leader at the Strategic Procurement Division (SPD). She began her career at the Public Prosecution Service of Canada (PPSC), and has since worked for other departments such as the Office of the Secretary to the Governor General (OSGG) and currently the Canada Border Services Agency (CBSA). She has 9 years of procurement experience in a wide array of commodities, which includes: professional services, IM/IT goods and services, guards services, transportation services, and many more. Currently, as part of the Express Procurement Unit (EPU), Anik leads a number of special projects such as: Printing Devices Initiatives, Guns and Gangs, and Shuttle Bus Services.

**Stephane Boyer**, A/Manager, Detector Dog Training Program, Human Resources Branch, CBSA College, Canada Border Services Agency

Stephane Boyer began his career as a Border Services Officer in 2005 at Montreal's Pierre Elliott Trudeau airport, travellers' section. In 2008, he became a dog handler, specializing in the detection and interdiction of Food, Plant and Animal products. He had the chance to work with two canine partners: Bailey and Hannah. Eventually, he became an instructor for the Detector Dog Training Program from 2011 to 2017. Since 2017, he's been the supervisor for the Detector Dog Training Program.

## **Session 18 - Fly on the Wall; Real life procurement challenges observed by independent fairness monitors**

*Annie-Sylvie Desaulniers, Director, Fairness Monitoring and Business Dispute Management, Public Services and Procurement Canada*

Over the last 18 years, Ms. Desaulniers has accumulated a broad range of professional experience from academia to non-profit organizations, private and public sectors. In her current role as the Director of Fairness Monitoring and Business Dispute Management, she oversees the engagement of independent third party fairness monitors who render an impartial opinion on the fairness, openness and transparency of departmental activities. She also leads the provision of conflict prevention and alternative dispute resolution services to contractors and PSPC employees. Ms. Desaulniers holds a Bachelor's Degree in Physical Geography from the University of Ottawa (1998), a Master's Degree in Environmental Planning from the Université Laval (2000), and doctoral studies in Resource and Environmental Management at Simon Fraser University (2002).

*Michelle MacDonald, Senior Analyst, Fairness Monitoring, Public Services and Procurement Canada*

Michelle MacDonald joined the fairness monitoring program at Public Services and Procurement Canada in 2018. She has 13 years of procurement experience accumulated through various operations- and oversight-related procurement roles at Global Affairs Canada. Mrs. MacDonald holds a Bachelor's degree in Commerce from Mount Allison University, Sackville, New Brunswick.

## **Session 19 - Procurement Policy Update and Human Resources (HR) Strategy Initiatives**

*Jessica Johnston, Director, Communities Management Office, Acquired Services and Assets Sector, Office of the Comptroller General, Treasury Board of Canada Secretariat*

Jessica has been working at the Treasury Board Secretariat for over 11 years. She has been the Director of the ASAS Communities Management Office (CMO) since July 2017. In this position, she has been providing support to help build the capacity of federal government procurement, real property and materiel management functional communities. Previous positions within ASAS include the roles of Chief of Staff to the Assistant Comptroller General and Senior Advisory in the Investment, Project Management and Policy Division. Before joining TBS, Jessica worked in the strategic policy branches of a number of federal departments, such as Agriculture and Agri-food Canada, Innovation, Science and Economic Development Canada, and Environment and Climate Change Canada. Jessica graduated from Carleton University with a Master of Arts in Public Administration and from Queen's University with a Bachelor of Arts in Economics.

***Danielle Aubin, Director, Strategic Policy, Procurement Policy, Acquired Services and Assets Sector, Office of the Comptroller General, Treasury Board of Canada Secretariat***

Danielle has been working at the Treasury Board Secretariat in the Procurement Policy Division since 2013. She has been the Director of Strategic Policy since August 2017. She is responsible for the development of new procurement policies and guidance material, as well as coordinating advice and briefings on procurement issues. Danielle has worked in strategic policy positions at Veterans Affairs, Public Safety and the Privy Council Office. She started her career at TBS in the program sector, gaining valuable experience on defence-related files. Danielle holds a Masters of Arts in Public Administration and a Bachelor of Arts in Canadian Studies from Queen's University.

### **Session 20 - Supply Chain Management in Government - Lessons Learned Part 1**

***Bronwynn Guymmer, Senior Policy Analyst Materiel Management, Department of National Defence, Government of Canada***

Bronwynn Guymmer, a 28 year veteran of the Canadian Armed Forces, is currently the senior Policy Analyst for Materiel Management in DND and the CAF. She has extensive Materiel Management experience from operational front line units up to corporate oversight and coordination. She has completed the Certified Supply Chain Transformation Architect Training, is certified in Supply Chain Operations Reference Model and has led multiple change initiatives within DND.

***Dennis Cowlings, Department of National Defence, Government of Canada***  
***Stephen Irwin, Department of National Defence, Government of Canada***

### **Session 21 - TB Submissions and you!**

***Anne Bilodeau, Policy Analyst, Office of the Comptroller General, Procurement Policy Division, Treasury Board of Canada Secretariat***

Anne Bilodeau is a policy analyst within the Office of the Comptroller General - Procurement Policy Division at the Treasury Board of Canada Secretariat where she reviews, analyses and provides advice on Treasury Board submissions from a wide variety of departments. Anne graduated with a Masters from the Graduate School of Public and International Affairs at the University of Ottawa. She also holds a bachelor degree from the University of Québec in Montréal in Communication – Public Relations.

***Hugo Lalonde, Director, Treasury Board Secretariat, Government Operations***

Hugo has over 20 years of progressive Private and Public sector experience in Finance, Supply Services, Procurement, Contract Management and Business Delivery, including

the last 4 as public sector executive and leader. As a Director at the Treasury Board Secretariat, Government Operations Sector he leads the analysis of operational submissions in support of acquisition programs or projects and provides oversight on defence procurement and national shipbuilding governance. Previously Hugo was responsible for the procurement of the Fixed-Wing Search and Rescue aircraft replacement and prior to this managed the procurement and maintenance contracts for Canada's fleet of armoured vehicles.

### **Session 22 - Demystifying Intellectual Property**

**AhnThu Vu**, *Intellectual Property Manager, Directorate Material Policy and Procedures, DND*

AnhThu Vu is an intellectual property manager at the Department of National Defence. She is a registered patent agent and have worked in the field of intellectual property since 1991. In her current position, she is responsible for managing the departmental intellectual property program, which includes policy and training developments, as well as the provision of services relating to the acquisition, protection, enforcement and licensing of intellectual property. In her spare time, she likes to swim, bike or do yoga. She also loves spending time with her teenage daughters.

### **Session 23 - CORCAN - Incorporating social procurement while supporting offender reintegration**

**Jean-Philippe Bourgeois**, *Account Representative, Correctional Service of Canada*

Jean-Philippe started his professional career in the private sector; cumulating 10 years of corporate sales and client services experiences in the National Capital Region (NCR). He joined the federal government in 2009, first as an Outreach officer for the Canada Small Business Financing Program and then in 2015 joined the Correctional Service of Canada as a Sales Project Officer for CORCAN in the NCR. In 2017, Jean-Philippe began to focus more on the client services and sales portfolio with CORCAN, providing Account Representative and customer service delivery to Federal Government Departments in the NCR. He works closely with other Account Representatives assigned to NCR portfolio in order to ensure that client needs are met and to promote the use of CORCAN within the Federal Government.

**Kelly Hartle**, *A/Chief Executive Officer, Correctional Service of Canada*

Kelly Hartle began her career with the Correctional Service of Canada (CSC) in 1998, working in various frontline and managerial roles at four different federal institutions in Alberta. Throughout her experience, Kelly has worked at various operational sites covering all security levels with both women and men offenders. In 2015, Kelly transferred to the CSC National Headquarters as the Director General, Women Offender

Sector who were responsible for policy and programs related to women offenders under federal correctional jurisdiction across Canada. In April 2017, Kelly commenced as Acting Chief Executive Officer, CORCAN in May 2017. The integration of the program and business mandates in CORCAN are a key focus for activities within CORCAN that is directly responsible for the Employment and Employability Program for federal offenders.

#### **Session 24 - Supply Chain Management in Government - Lessons Learned Part 2**

**Bronwynn Guymer**, *Senior Policy Analyst Materiel Management, Department of National Defence, Government of Canada*

Bronwynn Guymer, a 28 year veteran of the Canadian Armed Forces, is currently the senior Policy Analyst for Materiel Management in DND and the CAF. She has extensive Materiel Management experience from operational front line units up to corporate oversight and coordination. She has completed the Certified Supply Chain Transformation Architect Training, is certified in Supply Chain Operations Reference Model and has led multiple change initiatives within DND.

**Dennis Cowlings**, *Department of National Defence, Government of Canada*  
**Stephen Irwin**, *Department of National Defence, Government of Canada*

#### **Session 25 - Rescue Dogs Rock! Life lessons we can learn from rescue dogs**

**Al Garlinski**, *Regional Trainer, Western Region, School of Procurement, Public Services and Procurement Canada*

Al's career in public procurement spans 30 years, He is the co-designer and regional trainer for the Public Services Procurement Canada, Western Region School of Procurement. He also has designed and facilitates several 2-Day Procurement Boot Camps for several client departments within the region. He has been a faculty member for The Supply Chain Management Association (SCMA) of Canada, The University of Manitoba and the Canadian School of Public Service. He earned his professional designation in Supply Chain Management with SCMA and was awarded a Fellowship designation for his life time commitment with teaching, coaching and mentoring. Al is a tireless animal rescue advocate, and founder of IRun4rescue, a running team committed to making a difference in the lives of animals. Al is a Canadian long-distance runner. He has run in long-distance running adventures in several countries, and unique locations, including Iceland, The Grand Canyon, trekking the volcanoes of Nicaragua, climbing Mt Jacinto in California, to running across Lake Manitoba. He openly shares his struggles with anxiety and shatters the stigma around mental illness and is an advocate for the mental health community.

## **Session 26 - Government of Canada Procurement Community Competencies**

**Naomi Bambara**, MPA, Senior Policy and Program Analyst, Treasury Board Secretariat

Before joining the public service in 2001, Naomi Bambara was a provincial Ombudsman Representative and a Mediator. She contributed to the Employment Equity, Accommodation, and Diversity, as well as Learning, Training and Career Development portfolios of several departments in the National Capital Region. She earned her Master's in Public Administration at l'École nationale d'administration publique and is adding value to transformative initiatives within the Treasury Board Secretariat's Communities Management Office as a Senior Policy and Program Analyst.

## **Session 27 - The Past, the Present... and into the Future!**

**Jason Weatherbie**, Senior Director, Networks, End Users and Cyber Security (NEUCS), Procurement and Vendor Relations, Shared Services Canada

As Senior Director of the Networks, End User and Cyber Security (NEUCS) procurement team within the Procurement and Vendor Relations (PVR) directorate at Shared Services Canada (SSC), Jason Weatherbie is responsible for over 60% of acquisitions undertaken by SSC. As SSC is developing and deploying new services and their supporting procurement instruments, it is Jason and his team that are driving the sourcing and security strategies that underpin those offerings. Jason came to SSC with a breadth and depth of experience in procurement that he acquired from over a decade of service in the Acquisitions Branch at PWGSC. Jason has overseen several key procurement transformation initiatives for SSC, was instrumental in the development of the new Procure to Pay solution and led the operationalization of SSC's new authorities that were announced through Order in Council on September 1, 2015. An avid athlete, Jason brings his competitive spirit to his work at SSC and strives to make service delivery and client satisfaction a priority for his team and the department.

**Gary Cooper**, Procurement Manager, Cyber Security, Procurement Vendor Relations, Shared Services Canada, Government of Canada

Gary has over 12 years of experience in the field of procurement and acquisitions within SSC, PWGSC and DND. His procurement experience is primarily with leading high complexity procurements including; IM/IT, telecommunications, cyber security and informatics professional services. Gary has previously worked on SSC's procurement modernization team and a number of proc mod initiatives including; paperless procurement and the creation of SSC's new agile procurement vehicle for Cyber Security capabilities and technology. He's worked at SSC since 2014 and is the manager of the Cyber Security procurement team.



## **Session 28 - Fleet Renewal at the CBSA**

**Adam Clarke**, *Manager, Materiel Management, Strategic Procurement and Materiel Management Division (SPMMD), Comptrollership Branch, Canada Border Services Agency*

Adam Clarke joined the Canada Border Services Agency (CBSA) in November of 2017 as the Manager of Materiel Management (MM). As the Manager of MM Adam is responsible for a fleet of roughly 1050 vehicles, a forms management team with roughly 750 active forms, a mm operations team that develops policy relating to assets and materiel as well as 3 mailrooms throughout the city. Previously, Adam spent roughly 10 years at GCSurplus as the Sales Center Manager for the Ottawa, Halifax and Winnipeg locations as well as a managerial position at the Headquarters, also in Ottawa.

**Jesse Bar**, *Senior Fleet Coordinator, National Real Property and Accommodations, Finance and Corporate Management Branch (FCMB), Canada Border Services Agency*

Jesse Barr is the National Senior Fleet Coordinator for the Canada Border Services Agency (CBSA). After an eight (8) year career in procurement at the Public Prosecution Service of Canada (PPSC), Administrative Tribunals Support Service of Canada (ATSSC) and CBSA, he transitioned to Materiel Management, becoming the supervisor of CBSA's Forms Management divisions where he coordinated and lead the strategic development and supply of CBSA forms, including E311 declaration cards and E14 postal import forms. He joined CBSA's Fleet Management team in May 2017, where he coordinated the strategic departmental fleet review and is currently renewing the department's fleet.

## **Session 29 - The Procurement Strategy for Aboriginal Business**

**Dolores Coelho**, *Sr. Program Officer, Economic and Business Opportunities Branch, Crown-Indigenous Relations and Northern Affairs*

Dolores joined Indian and Northern Affairs Canada (INAC) in 1999 after a career of 15 years with one of Canada's top financial institutions where, she held the position of Regional Coordinator for the Administration Unit, dealing with clients, administrative staff and management. Since September 2000, Dolores has been a Senior Program Officer in the Procurement Strategy for Aboriginal (PSAB) unit. She has brought a great deal of knowledge and experience dealing with both the Procurement Community, as well as Aboriginal Businesses. Her responsibilities include Promoting and Advocating on behalf of the Aboriginal Businesses, and she has continually provided guidance on many procurement needs. She also advises on applying the PSAB strategy and how it may pertain to the procurement process when dealing with Aboriginal Communities and/or Aboriginal businesses.

Her focus at present is ensuring that the procurement community and Aboriginal businesses are given the knowledge and opportunities to understand and apply both the PSAB and CLCA considerations.

### **Session 30 - Procurement for Public-Private Partnerships**

**Olivier Caron**, *Manager, P3 Procurement Directorate, Public Services and Procurement Canada*

Olivier Caron is currently a manager under the P3 Procurement Directorate at PSPC, and manages the procurement of the Gatineau 2 project, a P3 delivered project for a new preservation centre for Library and Archives Canada. Olivier was previously the manager of real property procurement at Global Affairs Canada where he supported the delivery of large projects such as the London High Commission Consolidation, the new Embassy in Paris, and the new High Commission in Nigeria.

### **Session 31 - Mentorship Program**

**Carolyn Landry**

### **Session 32 - GCMil - Divesting Surplus Controlled Goods and Sensitive Assets**

**Josee Doucet**, *Manager, CGMil (CGSurplus), Receiver General and Pensions Branch, Public Services and Procurement Canada, Government of Canada*

Josée Doucet joined the public service in 2009 after enjoying a career in the Canadian Armed Forces as a Supply Technician which included tours in Kosovo and Afghanistan. Josee worked within the Department of National Defence as a Senior Policy Analyst in the area of Materiel Management and as a Senior Procurement Authority as the Team Lead responsible for the management of a variety of contracts including: Optimized Weapon System Management, Repair and Overhaul, Foreign Military Sales and the purchase of spare parts. Josee now works within Public Services and Procurement Canada as the GCMil Manager.

**Christopher Murphy**, *Team Lead, GCMil (GCSurplus), Public Services and Procurement Canada*

Christopher Murphy has more than 10 years of experience within the public service. He has extensive experience working for the Department of National Defence. He has specifically worked as an Outreach Officer for Controlled Goods and holds more than 5 years' experience as a Procurement Authority in charge of a variety of files including managing: Repair and Overhaul (R&O) lines for various aircraft parts, CC-130 Avionics Optimized Weapons System Management contract and Electronic Warfare. He now

works within Public Services and Procurement Canada as the Team Lead for the GCMil Program.

## Thursday June 6<sup>th</sup>, 2019

### Plenary - Greening Government

**Nick Xenos**, *Executive Director, Treasury Board of Canada Secretariat*

Nick Xenos is the Executive Director of the Centre for Greening Government within the Treasury Board of Canada Secretariat. The Centre is working with departments and agencies towards low-carbon, sustainable and climate-resilient government operations with a goal to lower government emissions by 40% by 2030 and 80% by 2050. Previous to this position Nick worked at Natural Resources Canada on climate change impacts and adaptation and at Indigenous and Northern Affairs Canada on Arctic science policy issues. Nick has a Master's in Business Administration from Dalhousie University and a Bachelor of Commerce from the University of Ottawa.

### Seminar 1 - Agile Procurement

**Levent Ozmutlu**, *Senior Director, Innovation Procurement Directorate, Public Services and Procurement Canada*

Levent Ozmutlu is the Senior Director of Innovation Procurement Directorate at Public Services and Procurement Canada. His directorate is responsible for procurements related to the various innovation programs, including Innovative Solutions Canada, the Build in Canada Innovation Program, and the Innovation for Defence Excellence and Security. They are also leading innovative procurement initiatives such as Agile Procurement, the Artificial Intelligence Source List, and a planned method of Supply for Innovation Hubs. Levent has extensive Federal Government experience in the procurement of diverse IM/IT solutions.

**Jonathan Vinet**, *Manager, Innovation Procurement Directorate, Public Services and Procurement Canada*

Jonathan Vinet, Manager of the Innovative Solution Canada program (ISC), Agile and Innovation procurement at Public Services and Procurement Canada. His team is responsible for the non-military R&D, the ISC Procurement, the agile procurement initiative and life and earth Sciences. Jonathan has been supporting the AI source list team since November and has worked closely with Canadian School of Public Service in developing the multi-phase procurement strategy. Jonathan has lead the agile procurement team for the past 2 years and conducting multiple pilots. Jonathan has a

degree in business from the Université du Québec en Outaouais, specialised in entrepreneurship, has over 10 years of buying IM/IT solutions and more than 5 years of buying professional Services (including R&D).

### **Seminar 2 - Procurement Review Litigation Before the Canadian International Trade Tribunal**

**Roy Chamoun**, *Legal counsel, Department of justice, Legal Services - PWGSC and SSC, Centre of Expertise in Procurement Law*

Roy Chamoun has been with the Department of Justice, Public Works and Government Services Canada (PWGSC) & Shared Services Canada Legal Services Unit since July 2010, where he is a Legal Counsel with the Unit's Canadian International Trade Tribunal (CITT) and Procurement Review Litigation Practice Group. Mr. Chamoun specializes in International and Domestic Trade Law as applied to Federal Procurement and represents the Federal Crown in procurement review litigation before the CITT. He has represented the Crown as lead counsel in over 30 procurement Complaints to the CITT.

Prior to joining the Department of Justice, Mr. Chamoun worked in the private sector where he practiced in the area of civil litigation, with an emphasis on commercial litigation and international trade.

Mr. Chamoun obtained a Bachelor of Commerce from the School of Management at the University of Ottawa (Magna Cum Laude). He graduated from the French Common Law program at the University of Ottawa in 2008 (Magna Cum Laude) and was called to the Bar of the Province of Ontario in 2009.

**Nick Howard**, *Counsel, Department of Justice, PSPC & SSC Legal Service, Centre of Expertise in Procurement Law*

Nick Howard has been with the Department of Justice, in the Department of National Defence and Public Works and Government Services (PWGSC) Legal Services Units since July 2016. He is Legal Counsel with the Canadian International Trade Tribunal (CITT) and Procurement Review Litigation Practice Group. Mr. Howard specializes in International and Domestic Commercial Law as applied to Federal Procurement and represents the Federal Crown in procurement review litigation before the CITT.

Prior to joining the Department of Justice, Mr. Howard clerked with judges of the Federal Court of Canada where he worked on judicial reviews of Federal Government decisions, and on commercial litigation within the Federal Court's jurisdiction, including maritime law and intellectual property.

Mr. Howard obtained a Bachelor of Philosophy in leadership studies from the University of New Brunswick (Summa Cum Laude). He also graduated with a M.A. in International Affairs from Carleton University (Magna Cum Laude) and a J.D. from the University of Ottawa (Cum Laude) and was called to the Bar of the Province of Ontario in 2016.

### **Seminar 3 - Writing in Plain Language Part 1**

**Moira White**, *Performance Management Consultants*

Moira White is a versatile communicator and instructor with decades of experience editing, writing, teaching and managing projects for government and corporate clients. She holds a Master's degree in Social Policy and thoroughly understands the public policy-making process and plain language guidelines. Moira has extensive editing experience and excels in helping clients develop style guidelines and appropriate means of disseminating information. She has managed onsite production of reports in Canada and Europe; has traveled across Canada with public consultations writing, editing and producing reports; and has synthesized the work of multiple authors and written executive summaries.

Moira has taught editing and writing courses in Ottawa, Montréal, Toronto and Nunavut to government and corporate clients as well as for the Editors' Association of Canada. Prior to beginning work as an editor in the late 1980s, she worked in policy for the United Nations High Commission for Refugees and the Ottawa-Carleton Immigrant Services Organization, and as a social worker in Bruce County, Ontario, and Aklavik, NWT. She is a Past President of the Editors' Association of Canada. Her courses consistently receive outstanding reviews.

Moira delivers the following public workshops for PMC: Advanced Business Writing, Business Writing for Impact and Influence, Eight - Step Editing, Minute Taking for Better Meetings, Proofreading and Editing, Report Writing, Succeeding at the Federal Public Service Writing Skills Test, Writing Effective Briefing Notes, Writing for the Web, Writing in Plain Language.

### **Seminar 4 - Material Managers Forum**

### **Seminar 5 - The Electronic Procurement Solution (EPS) Project**

**Emilio Franco**, *Senior Director, Procurement Business Modernization, Public Services and Procurement Canada*

Emilio is a highly versatile Public Service Executive, Speaker, Professor, Youth Advocate, and Digital Transformer who has dedicated his career to leading projects that modernize government and make procurement awesome.

He is currently the Senior Director of Procurement Business Modernization at Public Services and Procurement Canada, where he leads a complex transformation initiative to modernize the Government of Canada's procurement operations.

In addition to his dedication to the field of procurement, he has also worked to support the advancement of Agile, Cloud, Social Media, and other digital services in government.

He holds a Masters in Electronic Business Technologies and Bachelor of Commerce from the University of Ottawa, teaches part-time as a professor of Public Sector Procurement at Algonquin and is a member of the APEX Board of Directors.

### **Seminar 6 - Tips for managing employees in a constantly evolving workplace**

**Marc-André Massie**, Director, Managers' Community Network

I am a goal oriented professional with almost 20 years of experience in managing teams, promoting innovation and implementing change management actions. I believe in collective leadership and that the best way to predict the future, is to create it.

My career has been shared between the private and public sector, occupying various management and senior management positions. I've always found inspiration from those who make it their goal to identify ways to encourage collaboration and improving their work environment. I am also quite passionate and known for my agility, creativity, compassion and experience in communications when leading initiatives in my career and community.

My educational background includes a Marketing diploma from Algonquin College and various continuing education programs and courses. I have been a guest speaker at several of Canada's School of Public Service events, where I shared some thoughts on building a respectful, diverse and healthy work environment. I have also offered training on people and project management for the Masters Program at the Université du Québec en Outaouais.

### **Seminar 7 - Writing in Plain Language Part 1**

**Maira White**, Performance Management Consultants

Maira White is a versatile communicator and instructor with decades of experience editing, writing, teaching and managing projects for government and corporate clients. She holds a Master's degree in Social Policy and thoroughly understands the public policy-making process and plain language guidelines. Maira has extensive editing experience and excels in helping clients develop style guidelines and appropriate means of disseminating information. She has managed onsite production of reports in Canada and Europe; has traveled across Canada with public consultations writing, editing and

producing reports; and has synthesized the work of multiple authors and written executive summaries.

Moira has taught editing and writing courses in Ottawa, Montréal, Toronto and Nunavut to government and corporate clients as well as for the Editors' Association of Canada. Prior to beginning work as an editor in the late 1980s, she worked in policy for the United Nations High Commission for Refugees and the Ottawa-Carleton Immigrant Services Organization, and as a social worker in Bruce County, Ontario, and Aklavik, NWT. She is a Past President of the Editors' Association of Canada. Her courses consistently receive outstanding reviews.

Moira delivers the following public workshops for PMC: Advanced Business Writing, Business Writing for Impact and Influence, Eight - Step Editing, Minute Taking for Better Meetings, Proofreading and Editing, Report Writing, Succeeding at the Federal Public Service Writing Skills Test, Writing Effective Briefing Notes, Writing for the Web, Writing in Plain Language.

### **Seminar 8 - New Methods of Supply: Artificial Intelligence & Innovation Hubs**

**Syed Hassan**, *Manager, Public Services and Procurement Canada – Innovation Procurement Directorate*

Syed Hassan is the Manager, Innovation Procurement Methodologies at Public Services and Procurement Canada. He is currently managing innovative procurement initiatives including the Artificial Intelligence Source List and is developing a procurement vehicle for innovation hubs. Syed was the Manager of the Office of Small and Medium Enterprises National Program with Public Services and Procurement Canada, and has worked at a number of government departments including Indigenous Services Canada and the Department of National Defence.

**Jonathan Vinet**, *Manager, Public Services and Procurement Canada – Innovation Procurement Directorate*

Jonathan Vinet, Manager of the Innovative Solution Canada program (ISC), Agile and Innovation procurement at Public Services and Procurement Canada. His team is responsible for the non-military R&D, the ISC Procurement, the agile procurement initiative and life and earth Sciences. Jonathan has been supporting the AI source list team since November and has worked closely with Canadian School of Public Service in developing the multi-phase procurement strategy. Jonathan has lead the agile procurement team for the past 2 years and conducting multiple pilots. Jonathan has a degree in business from the Université du Québec en Outaouais, specialised in entrepreneurship, has over 10 years of buying IM/IT solutions and more than 5 years of buying professional Services (including R&D).